



预付申请(国内再保理与出口再保理)

PREPAYMENT REQUEST (Domestic Refactoring and Export Refactoring)

致：恒生银行(中国)有限公司

日期

To: Hang Seng Bank (China) Limited

Date: _____

分行/支行

Branch/Sub-Branch

根据我们与贵行签署的《授信函-保理协议(再保理)》(包括附于授信函后的保理标准条款(再保理)), 以及前述授信函之不时之更新、修改或补充(以下合称“授信函”), 我们向贵行申请下列预付款, 如贵行根据授信函计算出较低的预付款金额, 以贵行的计算为准。

In accordance with the Facility Letter-Factoring Agreement (including Standard Terms of Factoring attached hereto) and any renewal, amendment or supplement thereof from time to time (“Facility Letter”), we hereby apply for prepayment(s) as stated in the below table which is subject to lower amount as you shall calculate in accordance with the Facility Letter.

申请预付币种及金额: (Application Currency and Amount)	
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我们确认并同意按如下向贵行支付相应的贴现费(即利息)和费用, 并不可撤销地授权贵行从我们在贵行开立的账户中扣收该等贴现费(即利息)和费用:

We confirm and agree to pay you the corresponding interests and fees in accordance with the following rates, and irrevocably authorize you to deduct such interests and fees from the account we have opened with you:

贴现费利率 Discounting Rate:

☐ 适用授信函约定 Align with Facility Letter

☐ 适用其他利率 Other Discounting Rate: _____ p.a.(请填入适用的具体数值年化利率,限外币) 或 or 以下[]

项利率基准 []基点(请在选择 c/d/e/f 项时填入拟适用的报价期限) Below [] item interest rate bench mark

[] bps (please fill in applicable tenor when choosing c/d/e/f):

a.1 年期 LPR (1Y LPR)

b.5 年期以上 LPR (5Y+ LPR)

c.[]SHIBOR

d.[]中债国债收益率(China National Bond yield)

e. []期限 SOFR 参考利率([]TERM SOFR) f.[]HIBOR

利率厘定(Interest Rate Re-fixing):

☐ 浮动利率 Floating rate 利率厘定期为_____ (请根据商业安排填入“1/2/3/6 个月”或其他利率厘定规律)

☐ 固定利率 Fixed rate 即利率厘定期同预付款存续期限

注: 本笔贷款资金执行_____年_____月_____日公布的_____年期贷款市场报价利率(LPR); 如预付款实际发放日前述 LPR 已更新, 适用紧随前述 LPR 公布日后新一期的相应贷款市场报价利率(LPR)。(适用于以 LPR 定价的固定利率情形)

服务费 Service Fee Rate:

☐ 适用授信函约定列示一致 Align with Facility Letter

☐ 其他 Other : _____

(本申请与授信函不一致的, 以本申请的内容为准。)

(If there is any discrepancy between this application and the Facility Letter, this application shall prevail.)

请将预付款支付予:

Please pay the proceeds to account specified below:

☐ 本公司于贵行账户 Our Account at you

Account No: _____

☐ 其他:

收款人名称 Beneficiary: _____

银行账号 Account No.: _____

开户行名称 Bank/branch: _____

授权签字与盖章 Authorised Signatories & Company Chop