



1.Date:

D	D	M	M	Y	Y	Y	Y
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* denotes a mandatory field

Application for Buyer Trade Loan

To: Hang Seng Bank(China)Limited

Branch

For Bank Use Only

Loan No.

Due Date

D	D	M	M	Y	Y	Y	Y
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2. Instruction (Application)

This is an application for the trade service(s) specified below. Please select the trade service(s) you require, complete the required information and provide any instructions related to the trade service(s).

- ☐ Extension to existing loan. Loan Ref No.
- ☐ New application for Post-shipment buyer loan
- ☐ Settlement of Bill under Documentary Credit(accepting discrepancies, if any)
- ☐ Settlement of Documentary Collections
- ☐ Settlement of Pre-shipment Buyer Loan, ref No
- ☐ New application for Pre shipment buyer loan
- ☐ New application for Pre and Post shipment buyer loan

3.1 Borrower Name* (the Customer)

3.3 Name of Contact Person

3.4 Borrower Tel/Email

3.2 Borrower Address

3.5 Import Account Number*

4.1 Loan Currency*

4.2 Loan Amount*

6.2 Interest Rate Type*

☐ Floating rate the interest rate re-fixing frequency is months or

☐ Fixed Rate

6.3 Interest Payment*

- ☐ Payment on the loan maturity date
- ☐ Applicable to interest paid by installment
(Please enter the interest payment schedule)

5. Pro-forma / Invoice / Purchase order/ Contract No.

☐ as attached

6.1 Interest Rate*

☐ as agreed in facility letter

☐ Others (see below)

+ / - bps (fill in applicable tenor for b/c/d/e/f)

6.4 Loan Tenor*

 days

6.5 Extension for

 days

Payment Instruction for the Buyer Loan

7.1 Proceeds Disposal*

- ☐ Direct payment out of the proceeds of the Loan to the supplier via Telegraphic Transfer. ☐ Please refer to the schedule
- ☐ Other

7.4 Supplier Account / IBAN No.

7.2 Supplier Name*

is the supplier a related party ☐ yes ☐ no

7.3 Supplier Address

7.5 Supplier Bank* (Name and Address)

7.6 Message (if any)

8. Goods / Services / Utility Description*

9.1 Charges

Debit charges from

☐ Account No.☐ Other**9.2 Charge Details***☐ Align with facility letter☐ Other

(if inconsistent with facility letter, please fill in the details)

10. At Maturity☐ Debit Account No.☐ convert at Spot Rate / ☐ under forward contract No.

for the principle amount of the Loan, together with accrued interest and charges.

☐ Debit the principal amount of the Pre-shipment Buyer Loan☐ convert at Spot Rate/☐ under forward contract No.

to our account No.

and debit the accrued interest and charges to our account No.

☐ Subject to the credit limit in force at the time of maturity of the pre-shipment Buyer Trade Loan, and subject to your receipt of invoices and related shipping documents submitted by us to your satisfaction (which shall be submitted at least 5 working days prior to the maturity of the pre-shipment Buyer Trade Loan), we hereby apply for a post-shipment Buyer Trade Loan

with tenor days and 100% invoice value to repay the corresponding pre-shipment Buyer Trade Loan. We confirm that you have the right to accept the aforementioned application in your sole discretion (only applicable to application of pre-shipment Buyer Trade Loan)

11. Other Instructions**12. Sustainable Information**☐ Does this transaction relate to a sustainable facility

Please indicate the sustainable facility type to be used

We refer to Hang Seng Bank(China) Limited's Standard Trade Terms (as amended from time to time) which can be accessed, read and printed by visiting <https://www.hangseng.com.cn/1/2/stt-chi> or alternatively the Customer can request a copy from its Relationship Manager (the Standard Trade Terms). This application incorporates and is subject to the Standard Trade Terms as though they were set out in full in this application, and together they form an important agreement.

By signing this application the Customer:

- hereby undertake and confirms that the proceeds of the Loans utilized under this application which are purported to be utilized for working capital purpose will be used for genuine working capital purposes in accordance with the relevant facility letter and shall not be used for any purpose prohibited by PRC laws and regulations (including, without limitation, for equity investments, real estate market or for speculation in the stock market, the futures market or other similar market speculation). Without prejudice to any right of Hang Seng Bank(China) Limited under the relevant facility letter, in the event that any Loan is misappropriated in breach of the loan purpose provisions, Hang Seng Bank(China) Limited has the right to demand loan repayment immediately, reduce the facility amount and pursue legal liabilities against the Customer.

- confirms to pay fees and other charges in respect of the above trade service(s) to Hang Seng Bank (China)Limited at the rates, in the amounts, and at the times as set out in Hang Seng Bank (China)Limited's tariff book (which can be accessed, read and printed by the Customer at/from www.hangseng.com.cn) or otherwise agreed by Hang Seng Bank (China)Limited;

- irrevocably requests Hang Seng Bank(China) Limited to provide the above trade service(s) in accordance with the instructions in this form; and

- confirms that it has read and understood the Standard Trade Terms and agrees that this application incorporates the Standard Trade Terms and that the Standard Trade Terms apply to the above trade service(s).

Signed for and on behalf of the Customer:

Authorised Signatories and Company Chop